

## Customer Summit 2025



**RISING  
BEYOND  
LIMITS**

### Day 1 - Monday, October 27

#### 8:00 AM - 1:00 PM **Golf**

Get into the swing of things with our Golf Morning Kickoff! Start the conference on a high note with a relaxed morning on the greens—perfect for networking, recharging, or just enjoying the fresh air and friendly competition. Whether you're a seasoned pro or just along for the ride, this casual outing sets the tone for a productive and energizing event ahead.

#### 3:30 PM - 4:30 PM **LA: UnderwritingPro Meetup: Insights & Good Company**

Connect with fellow Life users in a laid-back setting to trade tips, share successes, and talk through real-world experiences with UnderwritingPro. Come for the insights, stay for the conversation.

#### 6:30 PM - 9:00 PM **Welcome Reception**

Kick back and enjoy a laid-back evening at our Street Fair Night! This casual, come-as-you-are event brings all the fun of a classic fairground right to our venue—think tasty street eats, live music, carnival games, and plenty of surprises around every corner. Whether you're in the mood to mingle, play, or just relax under the lights, this is your chance to unwind and enjoy the festive atmosphere with colleagues in a fun, informal setting.

### Day 2 - Tuesday, October 28

#### 7:00 AM - 7:45 AM **Breakfast**

#### 8:00 AM - 10:00 AM **Welcome and Opening Address** Roni Al-Dor, CEO & Sapiens Leadership Team

#### 10:00 AM - 10:30 AM **Networking Break**

#### 10:30 AM - 11:30 AM **Keynote Address: Beyond Limits: Unlocking Human Capacity in the Age of Transformation** Seth Mattison, Author and Futurist

As insurers face pressure to transform, the real opportunity isn't just in new tech—it's in empowering people to rise. In this energizing keynote, Seth Mattison challenges us to rethink growth, change, and leadership by expanding human capacity instead of extracting more from exhausted teams. This is the roadmap to sustainable success—one built on trust, adaptability, and the soul of your people.



11:45 AM – 12:45 PM

## Opening Breakout Sessions

### **PC: P&C CoreSuite Kickoff:** **Let's Go Higher**

We'll begin our journey by rising together—higher than ever before. This energizing kickoff session will introduce the upcoming experiences, spotlight the incredible organizations joining us, and spark connection through a fun icebreaker. It's the first step in our shared ascent toward new heights, limitless possibilities, and a Summit that dares to go beyond.

### **DEC: Decision Kickoff:** **Back Together, Ready to Rise**

We're back and ready to aim higher— all wide-eyed, and full of hope. In this opening session, we'll walk through the Summit agenda, introduce key participants, and spark connection with a lighthearted icebreaker. It's a moment to connect, look ahead, and launch into the journey with curiosity, energy, and a spirit of rising beyond limits—together.

### **LA: L&A Kickoff:** **Life Without Limits**

Our opening session sets the tone for a future without boundaries—exploring powerful new features and plans for the future.

### **FC: F&C Kickoff:** **Don't Back Down**

Step into a session designed to energize and empower. Together with your fellow F&C users, we'll explore what's ahead for our products and roadmap. With a spirit of resilience and collaboration, we'll show how rising beyond limits means never backing down from what's possible.

### **WC: Workers' Compensation Kickoff:** **Winning Collaborations**

Together, we rise—and we win. In this empowering session, Business Unit Heads will take the spotlight to champion the latest innovations in Sapiens CoreSuite for WC and GO. With a forward-looking view of what's ahead, we'll explore how collaboration fuels our momentum and transforms ambition into achievement. Because when we rise beyond limits, we rise as champions.

### **MPL: MPL Kickoff:** **Level Up**

We're launching the Summit with bold energy and unstoppable drive. In this opening session, we'll rise beyond limits to explore the current state of the MPL business unit and unveil a forward-looking product roadmap. Fueled by high hopes and higher standards, this is your moment to level up and lead the way into what's next.

### **RI: Reinsurance Kickoff:** **Reinsurance Rising**

Join us as we elevate the conversation and set our sights higher. In this uplifting session, we'll introduce the reinsurance team, explore our evolving product landscape, and offer a glimpse of what's ahead throughout the Summit. We'll also break the ice with a fun, interactive game—because rising beyond limits starts with rising together.

12:45 PM – 1:45 PM

## Lunch

1:45 PM – 2:45 PM

## Breakout Sessions

### **PC: Take It Higher:** **Unlocking the Power of PolicyPro Configuration**

Ready to elevate your PolicyPro experience? This session explores how configuration can take you higher — from underwriting workbench enhancements to agency and customer portals, risk insights, and real-world use cases. We'll even throw in a game to keep things fun. Let's rise beyond limits and reach new heights together.

### **LA: Facing the Future:** **Changes in IllustrationPro & ApplicationPro**

Changes are coming — and we're ready to face them with you. Join us as we unveil the 2026 roadmap for IllustrationPro and ApplicationPro. From transformative updates to forward-thinking enhancements, this session is your backstage pass to what's next. Let's rise beyond the status quo and embrace the evolution together.

### **LA: It's Automatic:** **UnderwritingPro User Group**

When it comes to underwriting, excellence should be automatic. Join fellow users of our award-winning UnderwritingPro platform to share what's working, what's evolving, and what's next. This session is your chance to connect, collaborate, and rise beyond manual limitations — because when it's automatic, it's unstoppable.

### **LA: Masters of Momentum:** **CoreSuite for L&A Enhancement Forum**

The rhythm of innovation starts with you. In this interactive session, our clients take center stage to share insights, swap ideas, and help shape the future of CoreSuite for L&A. Whether you're driving enhancements or riffing on new possibilities, this is your moment to rise beyond limits and help orchestrate what's next.



## 1:45 PM - 2:45 PM Breakout Sessions

### **WC: CoreSuite for WC User Group: Better Together**

We thrive with a little help from our friends. This collaborative session brings CoreSuite for WC users together to share recent initiatives, enhancements, and future plans. It's a space to learn, connect, and rise beyond limits through the power of community.

### **WC: Looking Back, Moving Forward: GO for Workers' Compensation**

Through every release, you've had a partner in progress. In this forward-looking session, we'll reflect on the milestones of V24R0 and R1, celebrating the strides we've made together. Then, we'll turn our eyes to the horizon with a preview of what's ahead in 2025 and beyond. Because when you've got a friend in innovation, there's no limit to how far you can rise.

### **RI: ReinsurancePro: Envision What's Next**

Step into the next era of ReinsurancePro. We're sharing the vision, the roadmap, and powerful new features designed to reimagine what's possible. Join us as we rise beyond the legacy thinking and embrace what's next with a renewed spirit.

### **RI: ReinsuranceMaster: Envision What's Next**

Step into the next era of ReinsuranceMaster. We're sharing the vision, the roadmap, and powerful new features designed to reimagine what's possible. Join us as we rise beyond the legacy thinking and embrace what's next with a renewed spirit.

### **DEC: Decision Roundtable: Voices In Action**

You heard right—we're thinking Decision and diving deep. In this interactive roundtable, hosted by the Chair of the Sapiens Decision Client Advisory Board, we'll dive into real-world topics that matter most—straight from our customers. Let's elevate the conversation, share insights, and strengthen the partnerships that help us all win.

### **\*FC: StatementPro: Reaching New Heights**

As we look toward year-end, we're not just preparing—we're ascending. In this forward-focused session, we'll unveil the powerful new features coming to StatementPro in December 2025 and show you how to plan confidently for year-end filing. This session's learning objective is to learn about the new features coming and be able to plan for year end filing.

### **\*FC: FinancialPro: Raise Your Glass to Year-End Wins**

Let's toast to closing the books with confidence! This high-energy session walks you through the essential General Ledger steps for year-end processing and ensures your Federal Reporting is on point. From forms to final checks, we'll help you rise above the chaos and celebrate a smooth finish. It's time to raise your glass — because you've earned it. This session's learning objective is to review federal reporting and what needs to happen to get your forms out the door on time.

### **MPL: Help Yourself: Unlocking Self-Service Success**

Why wait when you can empower? Join this energetic roundtable to explore smarter, faster self-service strategies for COIs, policy changes, loss runs, and more. We'll dive into cost-cutting tactics and time-saving workflows that let your customers — and your team — help themselves and rise beyond operational limits.

## 2:45 PM - 3:15 PM Networking Break

## 3:15 PM - 3:45 PM Gold Sponsor Sessions

**Coforge**  
**AI-Powered Underwriting & Claims Transformation: Unlocking Value on the Sapiens P&C Platform**

**GhostDraft**  
**Embracing Tech-Driven Insurance Transformation**

**Invoice Cloud**  
**The 2026 Policyholder: Digitally Demanding, AI-Assisted, and Ready for Real-Time**

**Paymentus**  
**How Modern Insurance Billing & Payments Goes Beyond Legacy Limitations**



## 4:00 PM – 5:00 PM Breakout Sessions

### **PC: BillingPro:** **What's New Takes You Higher**

Ready to take your billing operations to the next level? This session offers a deep dive into the latest BillingPro features and highlights real-world use cases. Discover how these enhancements can elevate your workflows and help you rise beyond routine.

### **RI: ReinsurancePro:** **Beyond the Basics**

ReinsurancePro was designed with intention – and it shows. This session takes you beyond the basics to uncover powerful features that are unique, practical, and often overlooked. Whether you're looking to streamline processes or unlock new efficiencies, you'll leave with fresh insights to help you rise beyond routine and maximize your platform's potential.

### **\*FC: StatementPro:** **Deep Dive, Big Gains**

Ready to take your filings to the next level? This hands-on session explores the latest StatementPro features and how to integrate them seamlessly into your processes. Whether you're looking to streamline, simplify, or just learn something new – you'll walk away with at least one insight that makes your job easier. Let's rise beyond routine and into results. This session's learning objective is to learn how to use the new StatementPro features to make your filings easier.

### **LA: A Day in the Life:** **Customer Spotlight**

What does a great day look like with our solutions in action? In this uplifting spotlight session, customers share real-life stories of how our tools help them rise beyond limits, solve problems, and create their best days at work. Get inspired, get ideas – and get ready to make every day count.

### **RI: ReinsuranceMaster:** **Beyond the Basics**

Reinsurance Master was designed with intention – and it shows. This session takes you beyond the basics to uncover powerful features that are unique, practical, and often overlooked. Whether you're looking to streamline processes or unlock new efficiencies, you'll leave with fresh insights to help you rise beyond routine and maximize your platform's potential.

### **WC: iDARTS:** **Hit the Target**

Precision meets productivity in this session focused on the latest iDARTS release. Discover how enhanced data presentation drives smarter decisions and better outcomes. You'll hear directly from a system user about real-world applications, then join an open discussion to ensure everyone is aiming high – and hitting the mark.

### **DEC: Decision User Highlights:** **Stories that Inspire**

What does it take to rise above the toughest challenges? Decision users share how they've harnessed the platform to navigate complexity, drive clarity, and deliver results.

### **MPL: Getting to Know CIS:** **Integration, Innovation & Insights**

Let's get better acquainted – with your CIS screens. This engaging roundtable explores practical applications, extended functionalities, and forward-thinking integration strategies, including seamless CRM interfacing. Whether you're new to the system or ready to deepen your understanding, this session helps you rise beyond the basics and build smarter connections.

### **WC: CoreSuite for Workers'** **Compensation** **Count on Automated Testing**

You can count on us – and now, on expanded automation. This session introduces the latest features of the CoreSuite for Workers' Comp Automated Testing solution, now available to clients. Discover how these tools can boost accuracy, save time, and help you rise beyond manual testing limitations.

### **\*FC: FinancialPro:** **Reaching New Heights**

Explore the latest enhancements to FinancialPro – many inspired by your feedback. This session offers a guided tour of new features, live demos, and practical tips to boost your productivity and efficiency. Whether you're just getting started or looking to level up, it's time to rise beyond the basics and reach new heights. This session's learning objectives are to:

- Learn about new enhancements.
- Use new functionality to your advantage.
- Increase your productivity and efficiency using the new and improved FinancialPro.

## 7:00 PM – 10:00 PM On-site Evening Event: Mad Men

Step back into the sleek sophistication of the 1960s at our Mad Men Party! Channel your inner Don Draper or Joan Holloway as we transform the venue into a retro-chic haven of classic cocktails, vintage vibes, and smooth jazz. Whether you're there to network, dance, or just soak in the ambiance, this stylish soirée promises an unforgettable night of glamour and nostalgia. Dress to impress—Madison Avenue style!





## Day 3 – Wednesday, October 29

**7:00 AM - 7:45 AM** **Breakfast**

**8:00 AM - 8:05 AM** **Welcome Back**  
Yaffa Cohen-Ifrah, Chief Marketing Officer and Head of Investor Relations

**8:05 AM - 8:15 AM** **Best Practices for Customer Success**  
Gary Sherne, EVP, Chief Revenue Officer, North America

**8:15 AM - 9:00 AM** **Customer Panel on Transformation: Actionable Insights and Success Strategies**  
**Moderator: Gary Sherne, EVP, Chief Revenue Officer, North America**  
Join us for a dynamic client panel moderated by Gary Sherne, EVP and Chief Revenue Officer, North America, where leading insurers will share their real-world transformation journeys. This session goes beyond strategy, where clients will offer candid reflections on what worked, what didn't, and the practical steps they took to drive meaningful change. From aligning business needs and goals to leveraging the right technology enablers, you'll hear firsthand how peers have navigated challenges, unlocked value, and delivered measurable results. Whether you're just starting out or fine-tuning your roadmap, this conversation will equip you with actionable takeaways and proven best practices to accelerate your own transformation.

**9:00 AM - 9:20 AM** **Networking Break**

**9:20 AM - 9:50 AM** **Partner Keynote: Transforming Insurance with Agentic AI**  
**Moderator: Anu Chawla, Director of ISV Partner Development, Microsoft**  
Agentic AI is revolutionizing the insurance industry by autonomously planning, reasoning, and acting with minimal human input. This session will explore how Agentic AI enhances productivity, data accuracy, and customer experiences across the insurance value chain. We'll discuss real-world applications, showcasing the benefits of integrating Agentic AI into product development, underwriting, fraud prevention, policy management, and claims processing. Join us to discover how Agentic AI, powered by Microsoft's advanced AI technologies like Azure AI Foundry and Copilot Studio, can drive efficiency, innovation, and competitive advantage in the insurance sector.

**9:50 AM - 10:30 AM** **Panel: AI Unleashed: Perspectives from the Frontlines**  
**Moderator: Santosh K. Kutty, Principal, US L&A/Group Insurance Technology Leader, Deloitte**

**10:30 AM - 11:00 AM** **Networking Break**

**11:00 AM - 12:00 PM** **Breakout Sessions**

### **PC: ClaimsPro:** **What's New Takes You Higher**

Get ready to elevate your claims game. This session dives into the latest ClaimsPro features with a live demo, plus tips and tricks on security groups, global permissions, group contributions, and more. Discover how to rise beyond the expected and unlock new levels of efficiency.

### **LA: Life Platform Innovation:** **The Secret of Success**

What's the secret to thriving in a fast-changing world? Join this innovation-focused session to uncover the strategies, tools, and insights that are driving success across the Life platform. Hear from experts, gain inspiration, and discover how to rise beyond limits — and into your next breakthrough.

### **WC: CoreSuite for Workers'** **Compensation** **Decision Is There for You**

When complexity strikes, Decision has your back. This session highlights how Sapiens' Decision transforms intricate rules into clear, actionable outcomes — live and in real time. Discover how to rise beyond complexity and make confident decisions, every time.

### **WC: GO for Workers' Compensation** **Dashboard Redefined**

Clearer views. Smarter decisions. This session explores the redesigned WC GO Dashboard, showcasing updates that benefit both daily users and managers. See how enhanced visibility can help you rise beyond guesswork and gain control of your book of business.



## 11:00 AM – 12:00 PM Breakout Sessions

### **RI: ReinsurancePro:** **Beyond the Basics (cont.)**

Still curious about what ReinsurancePro can do? This follow-up session continues the conversation, offering deeper insights into advanced features and opening the floor for your questions – whether they’re about the application or reinsurance in general. When you need answers, just call on us.

### **\*FC: StatementPro: Multi-State Company Filing Don't Miss a Beat**

When it comes to multi-entity filings, rhythm is everything. Learn how to streamline your process, save time, and stay in sync using StatementPro’s powerful multi-company features. This session will help you keep pace, stay sharp – and never miss a beat. This session’s learning objective is to take advantage of key features when filing for multiple entities to save time.

### **RI: ReinsuranceMaster:** **Purpose-Built Functionality (cont.)**

Step into a session designed to elevate your perspective on the reinsurance industry. We’ll dive into the most pressing and relevant topics shaping the landscape today—equipping you with insights that go beyond the expected. This isn’t just a presentation—it’s a conversation. Bring your questions, your curiosity, and your boldest ideas. The floor is yours. Let’s rise beyond the ordinary—together.

### **MPL: Get Secured:** **Navigating OASIS & Auditor Expectations**

Security isn’t just a feature – it’s a foundation. Join this roundtable to explore how to strengthen your defenses using OASIS, prepare for Pen Testing, and meet evolving State and DOI auditor requirements. Share strategies, ask questions, and meet compliance with confidence.

### **DEC: Decision Product:** **Pushing the Boundaries**

Buckle up and get ready! This session features a live demo of the latest Decision release and a sneak peek at the roadmap – complete with twists, turns, and a few “did-they-really-do-that?” moments. Let’s rise beyond limits and explore what’s possible.

### **FC: FinancialPro User Group:** **Share Your Voice**

Your voice matters – and this is your moment to use it. Join fellow FinancialPro users to discuss recent enhancements, share feedback, and explore strategies for maximizing the platform’s potential. Speak up, be heard, and help shape what’s next as we rise beyond limits together.

## 12:00 PM – 1:00 PM Lunch



## 1:00 PM – 2:00 PM Breakout Sessions

### **PC: Industry Trends: An Analyst Perspective**

In a world of constant change, what's next? Join a leading industry analyst and Sapiens' thought leaders for a forward-looking panel on trends, innovation, and how to rise beyond the status quo in today's evolving landscape.

### **WC: Climbing Higher: CSWC Enhancements in Action**

From fraud case handling to financials, recent CSWC enhancements can help you climb the ladder of success. Join us to explore these updates and see how they're empowering users to rise beyond operational barriers.

### **\*FC: NAIC Blank Changes: What's New for 2025**

There's a blank space — and we're filling it with knowledge. Get the latest updates on 2025 annual statement blanks from the NAIC, including form changes, filing prep, accounting guideline shifts, and key resources. Stay ahead of the curve and rise beyond regulatory uncertainty. This session's learning objectives are to:

- Recognize form updates from the NAIC
- Prepare for annual statement filings
- Identify potential accounting guideline changes
- Recognize resources available for updates and statement review.

### **LA: ApplicationPro User Group: Celebrate What We've Built**

Let's celebrate the innovation, collaboration, and progress of the ApplicationPro community. This session brings users together to share experiences, insights, and ideas — all while honoring the journey we've taken together. Because rising beyond limits is always worth celebrating.

### **WC: Let's Talk – Ready, Set, GO! Roundtable on Innovation & ROI**

Let's talk about what's working. This open forum invites you to share innovative ideas that boost productivity, enhance communication, and drive ROI. It's time to rise beyond silos and spark meaningful change.

### **MPL: Know Your Limits: Stay Informed with Automated Limit and Deductible Erosion**

Join this collaborative roundtable to explore strategies for managing limit erosion, shared groups, and insured tracking. Share your experiences, learn from peers, and rise beyond uncertainty with smarter risk oversight.

### **LA: UnderwritingPro V14: Climbing High**

UnderwritingPro V14 is scaling new heights — and so can you. Join this exclusive roadmap session to explore the latest features and future direction of the platform that's redefining underwriting. All we know is that the view from the top is worth it.

### **RI: Industry Trends: An Analyst Perspective**

In a world of constant change, what's next? Join a leading industry analyst and Sapiens' thought leaders for a forward-looking panel on trends, innovation, and how to rise beyond the status quo in today's evolving insurance and reinsurance landscape.

### **LA: ID3 User Group 1: Share Your Knowledge**

Knowledge is power — especially when it's shared. This dynamic session invites ID3 users to exchange insights, best practices, and lessons learned. Whether you're a seasoned expert or just getting started, come ready to contribute and rise beyond limits together.

### **DEC: Industry Analyst: Agentic AI and Decisioning... Charting the Future**

Join our expert Industry Analyst for an exploration of the role of Decision Intelligence in the fast-evolving world of Agentic AI. We're not just talking hype, we're talking action.



## 2:00 PM – 3:00 PM Breakout Sessions

### PC: Roadmap Planning: Let's Go Crazy?

From the AdvantageGo acquisition to the 14.0 release across "Pro" products, this session covers it all – with a little fun along the way. Join us for roadmap insights, industry buzz, and a game to keep things lively.

### RI: Reinsurance: AI in Action

Explore how AI is transforming reinsurance – from chatbots to ad hoc reporting. We'll showcase use cases and open the floor for your ideas. Let's rise beyond the expected and innovate together.

### LA: AI with Confidence: Balancing Risk, Governance & Compliance in Life Insurance

Jackie Morales, Sr. Principal, Datos Insights, will discuss how life insurers can implement AI with confidence through faster underwriting, enhanced risk assessment, personalized customer experiences, and robust fraud detection, while navigating regulatory requirements and expectations. She'll review practical governance frameworks and bias mitigation strategies.

### DEC: Decision Roadmap: Dream of the Future

Let's dream big – and rise beyond limits together. This session explores the Sapiens Decision roadmap, including AI-driven innovation and bold new capabilities.

### WC: Rising Above: Navigating Workers' Comp Trends

Explore how today's evolving industry trends are influencing Workers' Comp – shaping strategies, transforming operations, and redefining the way business gets done. This session will help you survive today's challenges and rise above them with clarity and confidence.

### \*FC: NAIC Focus: Statutory Accounting Updates

Updates from the National Association of Insurance Commissioners (NAIC) on 2025 statutory accounting information and risk-based capital (RBC) guidance. This session's learning objectives are to:

- Recognize statutory updates and prepare for annual statement filings
- Identify potential accounting guideline changes
- Define statutory accounting interpretations currently issued
- Understand risk-based capital updates and changes

### WC: Output Distribution: Talk to Me

Let's make output distribution a breeze. This session explores how streamlined communication channels can improve customer engagement and operational efficiency.

### MPL: Look Under the Hood: OASIS Admin Roundtable

Pop the hood and take a closer look at the OASIS admin console, job management, and database cleanup. This roundtable is your pit stop for practical tips and performance tuning.

## 3:00 PM – 3:30 PM Networking Break

## 3:30 PM – 4:30 PM Breakout Sessions

### PC: Innovation and Transformation Don't Stop Sharing and Collaborating

From Linqura's role in underwriting to a customer-led UI transformation, this session celebrates innovation and wraps up the Summit with energy, insight, and momentum. Don't stop now – we're just getting started.

### LA: CoreSuite v15: To AI and Beyond – Together

Innovation is taking off, and you're part of the crew! Join this user group to get an exclusive first look at the CoreSuite v15 roadmap and beyond – where AI, automation, and excellence converge to help you rise beyond limits

### LA: UnderwritingPro User Group 3: Encore

Back by popular demand! This encore session continues the interactive discussion on UnderwritingPro, giving you more time to share, learn, and rise beyond the basics.

### LA: IllustrationPro User Group: Connections That Count

Connect, collaborate, and share your experiences with IllustrationPro. This session is all about building relationships, exchanging ideas, and rising beyond individual use cases to create collective impact.





## 3:30 PM – 4:30 PM Breakout Sessions

### LA: XSOLCORP: Optimize Processes, Elevate Satisfaction

Unlock measurable ROI by streamlining your frequently used business processes. XSOLCORP will share real-world examples of how analyzing and optimizing high-traffic processes within a PAS has led to faster service, fewer errors, and reduced training time. Discover how process optimization can improve efficiency, lower operational costs, and elevate customer experiences.

### DEC: Decision User Highlights: Real stories. Real impact.

In this energetic session packed with real-world use cases, see how Decision users have leveraged the platform to achieve their vision. Real stories. Real impact. Simply the best.

### WC: Wrap Up: Nothing's Gonna Stop Us Now

As we close out this year's Summit, we look ahead with purpose and partnership. Let's rise beyond limits – together – with inspiration, innovation, and unstoppable momentum.

### FC: StatementPro User Group: Voices on the Horizon

Your voice shapes the future. Join fellow users to share ideas, explore upcoming features, and help make StatementPro even more powerful. Let's rise beyond what is – and imagine what's next.

### WC: Workers' Compensation GO: Partner Innovation

This closing session highlights the power of partnership in driving innovation. Together, we'll reflect on what we've achieved and chart the next steps in transforming Workers' Comp – and rising beyond limits.

### \*FC: FinancialPro & IntelligencePro: Unlocking Reporting

Discover how IntelligencePro enhances your reporting capabilities across General Ledger and Accounts Payable. This session dives into practical use cases that help you rise beyond static reports and into actionable insights. This session's learning objective is to learn how to use IntelligencePro to report on General Ledger and Accounts Payable data.

### RI: Reinsurance Wrap-Up: Rising Up from Here

As the Summit draws to a close, this session brings us together to reflect on the progress we've made, the insights we've gained, and the momentum we're building. Join us as we celebrate the journey and look ahead to what's next – because from here, we're only rising higher.

### MPL: MPL Trivia: Get Your Game On

Test your knowledge and have some fun! This trivia session covers the MPL industry and CoreSuite platform – with plenty of laughs and learning along the way.

## 4:45 PM – 5:15 PM Closing Session & Awards

## 6:15 PM – 6:30 PM Buses Board

## 7:00 PM – 10:00 PM Offsite Evening Event

Saddle up for an unforgettable evening at Corona Ranch in Phoenix, Arizona! Step into the spirit of the Southwest with a vibrant blend of authentic Mexican charm, thrilling rodeo entertainment, and mouthwatering cuisine. Whether you're cheering on the cowboys, dancing under the desert sky, or just soaking in the festive atmosphere, this is your chance to unwind, connect, and create lasting memories with colleagues. Don't miss this highlight of the conference—Corona Ranch is where the magic happens!

*\*Denotes sessions that qualifies for CPE credit. Sapiens Americas Corporation is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: [www.nasbaregistry.org](http://www.nasbaregistry.org)*

*Course Level: Basic. Instructional Delivery Method: Group Live. Prerequisites: None. Advance Preparation: None. Field of Study: Specialized Knowledge. CPE Credit: 1*