



Sapiens IntelligencePro for Financial Organizations

Expanding Your Capabilities

Today's organizations are challenged more than ever to empower employees with actionable data to drive business performance and increase worker productivity. With the countless sources of data available to aid in making well-informed daily decisions, there is a great need for effective business intelligence (BI) solutions.

The Sapiens FinancialPro application includes a variety of standard reports, but our clients often have specific management objectives that require more tailored reporting.

That's where IntelligencePro comes in. Built by insurance professionals for insurance professionals, our advanced analytics and business intelligence solution offers a wider range of in-depth reporting and is designed so that anyone can start using it almost immediately.

Sapiens IntelligencePro pulls information from any field in the Sapiens FinancialPro database. And it's not limited to Sapiens financial applications –IntelligencePro can be used with other applications.

IntelligencePro is backed by a FinancialPro data model that will enable you to select your report data from lists that are presented in regular English, not database terminology.

Functional Benefits

- Built-in templates and drag and drop functionality allow you to quickly create reports using nearly any field in Sapiens FinancialPro
- Data models enable you to select the information you require from a list of data fields organized in logical folders

Data can be filtered, sorted, subtotaled and selected by any field to provide more meaningful results

- Sapiens IntelligencePro empowers you to format your reports with boardroom quality
- Reports can be scheduled and automatically emailed
- IntelligencePro security means you can control who can create, modify and view reports

Competitive Advantages



Short learning curve



Ease of use, from novice to expert



Unlike other reporting tools, programming and database expertise are not required



Delivered with several ready-to-use FinancialPro reports



Lower total cost of ownership. Not only is the solution affordable, it requires a minimum of training, consulting and maintenance

Report Examples

- Custom Trial Balance
- Unposted Batches
- Active/Inactive Vendors
- Expenses by Vendor with Distributions
- 1099 Payments vs. Total Payments by Vendor
- FinancialPro GL Batch Approval

Summary

Today's financial & compliance organizations are challenged more than ever to empower employees with actionable data to drive business performance and increase worker productivity. With the countless sources of data available to aid in making well-informed daily decisions, there is a great need for an effective BI solution. We can help...

More Information

Sapiens IntelligencePro opens the window to a whole new world of information you need to operate your organization more efficiently. To learn more, please contact your sales representative at 833-972-7436, ext. 7213, or info.sapiens@sapiens.com.

About Sapiens

Sapiens International Corporation (NASDAQ and TASE: SPNS) is a global leader in intelligent insurance software solutions. With Sapiens' robust platform, customer-driven partnerships, and rich ecosystem, insurers are empowered to future-proof their organizations with operational excellence in a rapidly changing marketplace. We help insurers harness the power of AI and advanced automation to support core solutions for property and casualty, workers' compensation, and life insurance, including reinsurance, financial & compliance, data & analytics, digital, and decision management. Sapiens boasts a longtime global presence, serving over 600 customers in more than 30 countries with its innovative offerings. Recognized by industry experts and selected for the Microsoft Top 100 Partner program, Sapiens is committed to partnering with our customers for their entire transformation journey and is continuously innovating to ensure their success. For more information visit sapiens.com or follow us on [LinkedIn](#)

Contact Us

SAPIENS

© Copyright Sapiens international. All Rights Reserved. May 2025