

F9 Solution

Version 6

Streamline Reporting

Streamlining your general ledger reporting with Sapiens FinancialPro accounting software and F9 just got easier. Our new version of F9 (v6) is a robust, next-generation financial tool that improves reporting by linking Microsoft® Excel with Sapiens FinancialPro. F9's business logic interprets technical or database information and converts it into business or financial accounting terminology, so that an accounting user can easily design and create reports. Users will find fast and intuitive functionality, including recent enhancements to the Scheduling Hub, insert functions and data refresh capabilities

Business Benefits

F9 v6 offers multiple benefits, including:

- Anytime access to real-time data and analytics for enhanced, Excel-based reporting
- More time for strategic planning, due to a new level of reporting speed and accuracy
- Greater functionality at your fingertips via upgrades to Report Writer, Viewer and Scheduling Hub (see below for more information)
- Finished reports in seconds. Create an executive dashboard that meets your analytical needs, as well as boardroom-quality reports

The General Ledger Solution

The value of F9 v6 is found in the breadth and scope of reporting functions available with one simple GL function. When a GL function is entered once and then populates other cells, the report grows. With one command, a one-month report becomes a twelvemonth report. With F9, the single information hub still supports Excel's functionality to add charts, KPIs, formulas and graphics to your reporting systems. It includes enhancements to automation and scheduling, report-tree generation, and distribution and email. Insert, data refresh, dropdowns, and enhanced ribbons and task panes make F9 more usable than ever.

Key Features:

F9 v6 includes:

- Flexible, cell-based reporting
- Consolidations
- Drill-down
- Viewer
- Budgeting
- Report analysis
- Pivot table reports
- Dashboards
- Report scheduling
- Interactive drag-and-drop interface
- Report distribution

New Features in F9 v6:



F9 Report Writer

Report Writer now provides scheduling to manage report automation, generations and distribution. Insert functions have a new interface to design and output all the dropdown parameters, and correct cell references for both F9 GL functions, as well as GLTRAN functions. This means there is no more cutting and pasting. With F9 Report Writer, users can calculate by range, worksheet and workbooks from the F9 ribbon. There is enhanced interactive ability for drag-and-drop, output, filtered results and dropdowns. Users will also find slicers via Table and PivotTable for enhanced filtering.



F9 Viewer

Improvements to F9 v6 include the ability to check for updates using the viewer ribbon, slicers created through drill balances for enhanced filtering and sample reports with slicers and trends.



F9 Scheduling Hub

With the latest version of F9 Scheduling Hub, organizations can now run and distribute hundreds of reports. Its key enhancements include report-tree filtering, the ability to output multiple file formats (XLSX, XLSM, PDF, HTM and F9 Viewer) and to publish to Network, FTP, SharePoint or email. For added security, there is improved password protection.

More Information

F9 v6 provides maximum speed and accuracy for your reporting, with enhancements to the tools you already know how to use – while bringing even more value to your organization. Upgrade today and put the power of your spreadsheets on turbo charge! To learn more about F9, please contact your sales representative at 833-972-7436, ext. 7213, or info.sapiens@sapiens.com

Sapiens Insurance Platform

A future-proof, AI-based, open and integrated insurance platform, which accelerates innovation, delivers sustained value and empowers insurers to grow, differentiate, and stay ahead. [Learn More >>](#)

About Sapiens

Sapiens empowers insurers and financial markets with digital software solutions and services. With four decades of experience and more than 600 global customers, Sapiens has a proven ability to satisfy customers' core, data and digital requirements.

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